

# International Insolvency Institute 17<sup>th</sup> Annual Conference

June 18-20, 2017

Rosewood Hotel, London, England



## The London Organizing Committee

Tony Bugg (Co-Chair)  
Mark Phillips QC (Co-Chair)  
Alan Bloom  
Lord Justice David Richards  
Nick Segal

## London Program Committee:

Tony Bugg (Co-Chair)  
Nick Segal (Co-Chair)



# INTERNATIONAL INSOLVENCY INSTITUTE

*A Non-Profit Corporation Dedicated to the Improvement of International Insolvency Systems and Procedures*

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Dear Colleagues,

We are delighted to extend a warm invitation to you to visit London for the seventeenth annual conference of the International Insolvency Institute. This will be our first conference in the United Kingdom. The London Conference is dedicated to the memory of III Founder, Bruce Leonard, who passed away in early 2017.

The primary hotel venue is the Rosewood Hotel, in the heart of the Legal District. We are also holding the Next Gen Program at PwC, courtesy of Mike Jervis and the Judicial and Academic programs at Freshfields, courtesy of Nick Segal. The welcome reception and dinner will be at the world renowned Tate Modern Gallery and the Legendary dinner is being held in The Middle Temple Hall, where we will be entertained by the National Youth Theatre of Great Britain who are performing extracts from Shakespeare's Twelfth Night. Middle Temple Hall is the venue where that play was first performed before Queen Elizabeth I in 1602.

The Conference will be opened by a keynote speech from Lord Neuberger, President of the Supreme Court. The London venue is highly prescient with the UK due to give notice to leave the European Union in March 2017. There will be an in depth analysis of the impact on international insolvencies involving UK companies, looking at Brexit from the point of view of the UK, the EU, the US and other major jurisdictions. There will also be a session involving simultaneous hearings in two jurisdictions concerning a primary insolvency and recognition. The session will be taken by Judges from each of the jurisdictions. In addition to sessions focusing on recent legal developments there will be a session on the UNCITRAL Model law that will go into force shortly before the conference.

Additionally, we have some outstanding optional tours including a cruise on the River Thames, visits to the British Museum, Hampton Court Palace, Westminster Abby, Windsor Castle and Royal Ascot Race Meeting.

Please register and make your travel arrangements now. We look forward to seeing you in London next June for what will be a truly memorable conference.

Hon. James M. Peck  
*President*

Tony Bugg  
*Conference Co-Chair*

Mark Phillips, Q.C.  
*Conference Co-Chair*

## *Awarded Special Consultative Status to United Nations Agencies*

The Institute is represented in the following Major Cities: Accra • Achern • Amsterdam • Ann Arbor • Antwerp • Athens • Auckland • Austin • Barcelona • Basel • Beijing • Belgrade • Berislaviceva • Bergen • Berlin • Bogota • Boston • Brisbane • Brooklyn • Bucharest • Budapest • Buenos Aires • Calgary • Cape Town • Chicago • Clermont-Ferrand • Colmar • Cologne • Copenhagen • Croatia • Dallas • Denver • Dublin • Durham, N.C. • Dusseldorf • Erfstadt • Essex • Florence • Frankfurt • Geneva • Gibraltar • Grand Cayman • Hamburg • Hamilton, Bermuda • Hartford • Heilbronn • Helsinki • Hong Kong • Honolulu • Houston • Jakarta • Johannesburg • Kansas City • Karlsruhe • Kuala Lumpur • Lagos • Leiden • Leipzig • Lima • Lisbon • Lissone • Ljubljana, Slovenia • London • Los Angeles • Madrid • Medford • Mexico City • Miami • Milan • Montreal • Moscow • Munich • Nashville • New York • Neu-Ulm • Newark • Nijmegen • Nottingham • Osaka • Oslo • Palo Alto • Paris • Perth • Philadelphia • Phoenix • Pittsburgh • Poznan • Prague • Regensburg • Rome • Salt Lake City • San Antonio • San Diego • San Francisco • Santa Barbara • Sacramento • Santiago • Sao Paulo • Sarasota • Seoul • Singapore • Stockholm • Sydney • Tallahassee • Tampa • Tartu • Tel-Aviv • Tokyo • Torino/Turin • Toronto • Vancouver • Vienna • Visby • Warsaw • Washington D.C. • York • Zagreb • Zurich

## Conference Topics

Topics to be presented at the conference are listed below. The program will include panelists from every region of the world. Panelists will be announced as they are confirmed on our website. Note that the list of topics is subject to change and availability

- ▲ **The UK and Europe During and After Brexit – the Process, the Result and Their Impact on Business, Law and Restructuring**
- ▲ **Insolvency in The Conflict of Laws – Are Insolvency Cases Special and Should Private International Law Reflect and Respect the Differences? Are the Rules Governing the Recognition of Foreign Insolvency Judgments Fit for Purpose?**
- ▲ **The Harmonization of EU Insolvency Laws: A Harmonization of Apples and Pears?**
- ▲ **Financial Institution Failure –What is Different Now and Will Resolution Work in Practice?**
- ▲ **Future Hot Spots – What Industry Sectors and Regions Will be the Source of the Major Restructurings in 2017-2018?**
- ▲ **International insolvency – Working Together and Thinking About the Future**
- ▲ **Mock Joint Hearing – High Court in London and the Southern District of New York**
- ▲ **The Future Work of UNCITRAL**
- ▲ **Restructuring & Insolvency Tools – International Law Reform and Evolution**
- ▲ **The Year in Review and Looking Ahead to Next Year**

Click [here](#) for registration



## III London Conference Overview

The **Conference Hotels** include the 5 star Rosewood Hotel, the 4 Star Hoxton Holborn, and the 3 Star Holiday Inn London Bloomsbury. The hotels are conveniently located within walking distance of each other. The Legendary Dinner and Presentation of Awards will be held at Middle Temple Hall, located in the heart of London's legal quarter. It is one of the four ancient inns of Court. It was built between 1562 and 1573 and remains virtually unchanged to this day, having survived the Great Fire of London in 1666 and both World Wars. Middle Temple continues to service the legal profession today, and also houses some of the most imposing event space in London available for formal dinners. Then dinner will be held in the Great Hall and the Parliament Chamber.

**Conference registration** is now available by visiting the III website at [www.iiiglobal.org](http://www.iiiglobal.org) or through [this link](#). In addition, a complete listing of all optional tours can be found through the online registration, so be sure and share with guests who are traveling with you.

**NextGen Leadership Program Class I-VI** in conjunction with NextGen Executive Director, Franca Tibando, is pleased to announce the III 2017 NextGen Leadership Conference and the Induction of Class VI of the NextGen Program as well as some unique NextGen social events that are a must-do for all NextGen Classes I-VI. The Program will take place in London, England on Sunday June 18, 2017 preceding the III's 17th Annual Conference (June 19-20, 2017) and will be held in the offices of PricewaterhouseCoopers LLP courtesy of III Member Michael Jervis. If you are a NextGen member, the NextGen Program brochure will be available in early 2017. Contact Franca at [ftibando@millerthomson.com](mailto:ftibando@millerthomson.com), 416-595-2965, with any questions.

**Still have questions?** Please contact the Executive Director of the III, Shari Bedker at [sbedker@iiiglobal.org](mailto:sbedker@iiiglobal.org), or 011 (434) 939-6003 or visit the III website. We hope to see you in London!



# Conference Rate and Travel Information

<b>Rates:</b>	<b>Early Bird</b> (by April 14)	<b>After April 14</b>
Members	USD \$ 1,500	USD \$ 1,700
Non-Members	USD \$ 1,700	USD \$ 1,800
Academics	USD \$ 650	USD \$ 650
NextGen	USD \$ 1,300	USD \$ 1,300
NextGen Academics	USD \$ 975	USD \$ 975
Full-time serving Judges	Waived	Waived

3 or more delegates from one firm, qualify for 15% discount off the basic registration fee. Contact Shari Bedker at [sbedker@iijiglobal.org](mailto:sbedker@iijiglobal.org) for additional information. **Click [here](#) for registration.**

## Hotels:

We have blocks of rooms at 3 different hotels as listed below:

### Rosewood Hotel (5 stars)

(Main Conference Venue)

£480 deluxe King room (includes VAT and full breakfast)  
252 High Holborn, London WC1V7EN

### Hoxton Holborn (4 stars)

£199-£279 (includes VAT and “grab and go” continental breakfast)  
199-206 High Holborn, London WC1V7BD

### Holiday Inn London Bloomsbury (3 stars)

£179 (includes VAT and breakfast)  
Coram Street, London, WC1N1HT

Please use this [link](#) to register at any of the hotels.

## The Main Conference Venue will be the Rosewood Hotel

The Rosewood Hotel is walking distance from the other 2 hotels, no transportation provided.

## Dress Code:

Business Casual for all sessions, Business/Cocktail attire for Legendary Dinner.

## United Airline Group Discount

III has made arrangements with United Airlines and its affiliates for a group discount.

*We are pleased to offer special discounts for your event.*

You may book online at [www.united.com](http://www.united.com) and enter your Offer Code ZX4E821804 in the Offer Code box when searching for your flights.

If booking through a travel professional or United Meetings at 800-426-1122, please give them the following information:

Agreement Code: 821804

Z Code: ZX4E

Outside of the United States, please call your local United Airlines Reservation Office.

Experience dependable, first-rate service and earn miles in MileagePlus®, United’s award-winning frequent flyer program. To enroll in MileagePlus®, log on to [www.united.com](http://www.united.com).

**Click [here](#) for registration**



# Conference Schedule

## Saturday, June 17, 2017

11:15 – 14:00

### **Delegate Optional Trip-Lunch Cruise to Greenwich**

Meet in lobby of the Rosewood Hotel at 11:15.

Bus transportation to dock.

\$150 per person maximum 60 participants.

(see details on pages 14-16)

08:45 – 16:00

### **Optional NextGen Tour: Panoramic Tour of London**

(Ticketed Event, NextGen only, please)

Meet in the Rosewood Hotel Lobby: 08:30

The charter double decker bus departs promptly at 09:00 from the Rosewood Hotel. Participants will enjoy a Panoramic tour of London's most famous sites, including Buckingham Palace, 10 Downing Street, Trafalgar Square, St. Paul's Cathedral, the river Thames, London Bridge, Tower Bridge, the Tower of London, the Houses of Parliament and Big Ben. This will be followed by a private board trip on the river Thames where finger food and beverages are provided. Everyone will stop for free time at Borough Market, London's most renowned food market, a source of exceptional British and International produce. The tour will then proceed to Covent Garden, famous for its shops, street performers, bars, restaurants, theatres and the Royal Opera House. Jugglers, mime artists and musicians entertain everyone come rain or shine.

Lunch on your own at Borough Market

\$125 per person maximum 80 participants.



## Sunday, June 18, 2017

08:00 – 17:00

### **III Hospitality Suite and Welcome Center**

Salons 3, 4 & 5

If you arrive on Sunday, we invite you and your guests to come to the Hospitality Suite to register, meetup with colleagues and enjoy light refreshments.

(Click [here](#) for Full NextGen program brochure)

08:00 – 08:30

### **NextGen Program Breakfast**

Facilities generously sponsored by PwC.

PwC, 1 Embankment Place, London, WC2N 6RH

Walking distance to the hotels, no transportation provided.

08:30 – 17:00

### **NextGen Program at PwC**

(NextGen only, please)

16:30 – 17:00

### **NextGen Class VI Induction Ceremony, everyone invited**

PwC, 1 Embankment Place, London, WC2N 6RH

Walking distance to the hotels, no transportation provided.

20:00 – 22:30

### **NextGen Welcome Dinner – Smith's of Smithfield**

67-77 Charterhouse Street, London.

Meet in lobby of the Rosewood Hotel at 19:45 to walk to restaurant.

\$125, maximum 80 participants.

(NextGen only, please)

10:00 – 15:15

### **Optional Guided Tour of the British Museum and Afternoon Tea at The Montague on the Gardens**

Meet in lobby of Rosewood Hotel at 10:00 for bus transportation to museum.

\$125 per person, maximum 55 participants.

(see details on pages 16-18)

Click [here](#) for registration

# Conference Schedule

**Sunday, June 18, 2017** (cont.)

10:30 – 12:30

## Academic Committee Meeting

Freshfields, Northcliffe House, 26-28 Tudor Street, London EC4Y 0BQ, Room NC G: 3/4. Walking distance, no transportation provided. Open to all attendees.

[Overview](#)

[Tripping the Light Fantastic](#)



**Professor Samuel L. Bufford, Co-Chair** ([Bio](#))

Keystone, Colorado

[EU Directive on Preventive Restructuring, Second Chance](#)



**Professor Ignacio Tirado, Co-Chair** ([Bio](#))

Universidad Autónoma de Madrid

Madrid, Spain

13:00 – 15:00

## Judicial Committee Meeting

Freshfields, Northcliffe House, 26-28 Tudor Street, London EC4Y 0BQ, Room NC G: 5/6. Walking distance, no transportation provided.

Attendance limited to current or former judges. Light lunch will be available.

[Judicial Committee Materials](#)

[Groups of Companies - EU Regulation 2015/848](#)



**Dr. Justice Eberhard Nietzer, Co-Chair**

Amtsgericht Heilbronn

Heilbronn, Germany



**Lord Justice David Richards, Co-Chair**

Royal Courts of Justice

London, England

16:30 – 17:00

## NextGen Class VI Induction Ceremony, everyone invited

PwC, 1 Embankment Place, London, WC2N 6RH

Walking distance to the hotels, no transportation provided.

19:00 – 23:00

## Opening Reception and Dinner at Tate Modern Gallery

The Tate is a 30 minute walk from the hotels.

Please use the Blavatnik Entrance when you arrive for the reception or meet in the lobby of the Rosewood at 18:45 for bus transportation. Bus transportation will be provided after the dinner back to the Rosewood.

Ill members \$175/\$87 judicial and academics, Non-members \$200, maximum 250 participants.(see details on pages 16-18)

Click [here](#) for registration



# Conference Schedule

(All conference sessions will be held at the Rosewood Hotel)

## Monday, June 19, 2017

08:15 – 16:45

### **Optional Behind the Scenes Tour of Hampton Court Palace**

Meet in the lobby of the Rosewood hotel at 08:15 for bus transportation. \$220 per person, maximum 30 participants. (see details on pages 16-18)

09:15 – 13:00

### **Optional Secrets of Westminster Tour**

Meet in the lobby of the Rosewood hotel at 09:15 for bus transportation. \$80 per person, maximum 30 participants. (see details on pages 16-18)

08:00 – 09:00

### **Continental Breakfast**

Grand Ballroom Foyer

09:00 – 17:30

### **Conference Sessions**

Grand Ballroom

### **Day 1 Conference Chair**



#### **Mark Phillips, QC**

South Square  
London, England

09:00 – 09:10

### **Welcome and Introductions**



#### **Honorable James Peck, III President**

Morrison & Foerster LLP  
New York, New York

09:10 – 09:15

### **Introduction of Keynote Speaker Lord Neuberger**



#### **Lord Justice David Richards**

Royal Courts of Justice  
London, England

09:15 – 10:00

### **Keynote Address: Lord Neuberger of Abbotsbury, President of the Supreme Court of the United Kingdom**



Lord Neuberger was appointed President of the Supreme Court in 2012, the second person to hold that office since 2009 when the Court replaced the Appellate Committee of the House of Lords. He previously held the post of Master of the Rolls from 1 October 2009.

Click [here](#) for registration

# Conference Schedule

## Monday, June 19, 2017 *(cont.)*

10:00 – 11:30

### The UK and Europe During and After Brexit – the Process, the Result and Their Impact on Business, Law and Restructuring



**Professor Christoph Paulus, Chair** ([Bio](#))  
Humboldt University  
Berlin, Germany  
[After Brexit Materials](#)



**Sir Ivan Rogers** ([Bio](#))  
**Guest Speaker**  
Former UK Permanent Rep. to the EU  
London, England



**Professor Stefania Bariatti** ([Bio](#))  
University of Milano School of Law  
Milan Italy



**Patricia Godfrey** ([Bio](#))  
CMS Cameron McKenna Nabarro Olswang LLP  
London, England



**Richard Levin** ([Bio](#))  
Jenner & Block LLP  
New York, New York



**Sandor Schick** ([Bio](#))  
Schick & Associates LLC  
Singapore

11:30 – 12:00

### Break



12:00 – 13:00

### Insolvency in The Conflict of Laws – Are Insolvency Cases Special and Should Private International Law Reflect and Respect the Differences? Are the Rules Governing the Recognition of Foreign Insolvency Judgments Fit for Purpose?



**Nick Segal, Chair** ([Bio](#))  
Freshfields  
London and Grand Court, Cayman Islands  
[Session Paper](#) [Session PPT](#)



**Professor Jonathan Harris, Q.C.** ([Bio](#))  
Serle Court and Kings College, University of London, London, England



**Professor Charles W. Mooney, Jr.** ([Bio](#))  
University of Pennsylvania Law School  
Philadelphia, Pennsylvania



**Matthew Morrison** ([Bio](#))  
Serle Court  
London, England

13:00 – 14:15

### Lunch

13:15 – 14:00

### Lunch Breakout – *(maximum 60 participants)* The Harmonization of EU Insolvency Laws: A Harmonization of Apples and Pears?

[Introduction to the Proposal for a Directive](#)



**John Barrett, Co-Chair** ([Bio](#))  
Norton Rose Fulbright  
Houston, Texas



**Yves Merlat, Co-Chair** ([Bio](#))  
Mandres les Roses, France  
[EC Proposal for a Directive on Restructuring Frameworks... The situation in the Netherlands in a nutshell.](#)



**J. Ernst Degenhardt** ([Bio](#))  
Marsac, France  
White & Case LLP – Düsseldorf, Germany  
[Presentation of the Directive: Its Three Major Aspects](#)



**Madam Justice Mincke Melissen** ([Bio](#))  
Court of Appeal Amsterdam  
Amsterdam The Netherlands

# Conference Schedule

## Monday, June 19, 2017 *(cont.)*

14:15 – 15:30

### Financial Institution Failure – What is Different Now and Will Resolution Work in Practice?

[Session Materials](#)



**Donald Bernstein, Chair** [\(Bio\)](#)

Davis Polk & Wardwell  
New York, New York



**Andrew Gracie, Guest Speaker** [\(Bio\)](#)

Bank of England  
London, England



**Hon. Shelley Chapman** [\(Bio\)](#)

U.S. Bankruptcy Court  
New York, New York



**Adrian Cohen** [\(Bio\)](#)

Clifford Chance LLP  
London, England



**Professor Irit Mevorach** [\(Bio\)](#)

University of Nottingham  
London, England



**Professor Steven Schwarcz** [\(Bio\)](#)

Duke University School of Law  
Durham, North Carolina

15:30 – 16:00

### Break

16:00 – 17:15

### Future Hot Spots – What Industry Sectors and Regions Will be the Source of the Major Restructurings in 2017-2018?



**Debra Grassgreen, Co-Chair** [\(Bio\)](#)

Pachulski, Stang, Ziehl & Jones LLP  
San Francisco, California



**Ian Field, Co-Chair**

Allen & Overy LLP  
London, England



**Patrick Ang** [\(Bio\)](#)

Rajah & Tann LLP  
Singapore



**Ricardo Beller** [\(Bio\)](#)

Marval, O'Farrell & Mairal  
Buenos Aires, Argentina



**Marcia Goldstein** [\(Bio\)](#)

Weil Gotshal & Manges  
New York, New York



**Enrica Ghia** [\(Bio\)](#)

Studio Legale Ghia  
Milan, Italy



# Conference Schedule

## Monday, June 19, 2017 *(cont.)*

18:30 – 23:00

### **Legendary Dinner and Presentation of Outstanding Service and Founders Awards at Middle Temple**

*15 minute walk, however, bus transportation will be provided beginning at 18:00 from the lobby of the Rosewood hotel. Reception from 18:30 – 19:30  
Maximum 350 participants.*

Delegates and their guests are invited to a magnificent Legendary Dinner at Middle Temple. During this time the National Youth Theatre of Great Britain will perform extracts from Shakespeare's Twelfth Night, first performed before Queen Elizabeth in 1602 in this very Hall.

Dinner will be served in the main Hall beginning at 19:30 for Ill Members and their guests and in the Parliament Chamber for NextGen participants and guests. Note: the entrée served will be beef, but vegetarian and other dietary requests will be accommodated.

The Outstanding Contributions Award and Founder's Award presentations begin at 21:00. Join us as we congratulate **Michael Crystal**, Senior Q.C., South Square, London, recipient of the 2017 Outstanding Contributions Award, and **Leonard H. Gilbert**, Holland & Knight LLP, Tampa, recipient of the 2017 Founder's Award.

*The reception will be outside, so heels are not recommended.*



**Michael Crystal, QC** ([Bio](#))

South Square  
London, England



**Leonard Gilbert**

Holland & Knight LLP  
Tampa, Florida

Click [here](#) for registration



# Conference Schedule

## Tuesday, June 20, 2017

07:30 – 09:00

### Members meeting in Grand Ballroom

Continental Breakfast served

[Meeting Materials](#)

08:00 – 09:00

### Continental Breakfast

Grand Ballroom Foyer

08:45 – 13:30

### Optional Tower of London Tour

Meet in the lobby of the Rosewood at 08:45 for bus transportation. \$75 per person, maximum 54 participants. (see details on pages 16-18)

09:00 – 17:45

### Conference Sessions

Grand Ballroom

### Day 2 Conference Chair



#### Tony Bugg [\(Bio\)](#)

Linklaters LLP  
London, England

09:00 – 10:30

### International Insolvency – Working Together and Thinking About the Future

[Session Materials](#) [Supplement](#)



#### Carren Shulman, Co-Chair [\(Bio\)](#)

New York, New York



#### Madam Justice Barbara Romaine

##### Co-Chair [\(Bio\)](#)

Calgary Courts Center  
Calgary Canada



#### Daniel Ehrmann [\(Bio\)](#)

King Street Capital  
New York, New York



#### Kalyan Das [\(Bio\)](#)

Seward & Kissel LLP  
New York, New York



#### Holly Etlin [\(Bio\)](#)

Alix Partners  
New York, New York



#### Mike Jervis [\(Bio\)](#)

PwC  
London, England



#### Chiyong Rim [\(Bio\)](#)

Kim & Chang LLC  
Seoul, Korea



#### Justice Kannan Ramesh [\(Bio\)](#)

Supreme Court of Singapore  
Singapore

Discussion of issues arising in complex multi-jurisdictional insolvency situations with themes of (i) current principles and conventional methods of resolution (ii) challenges and (iii) ideas towards change/resolution (such as court to court cooperation of protocols, mediation and UNCITRAL Enterprise Groups).

Consideration of issues which arise in international group insolvency with companies being dealt with on a distinct entity basis including control by IPs, conflict, sharing of information, asset recovery/maximising realisations, moveable assets, creditor claims, enforcement by creditors, moratorium, apportionment of liability amongst groups, challenges of distributions.

10:30 – 11:00

### Break



# Conference Schedule

Tuesday, June 20, 2017 (cont.)

11:00 – 12:30

## Mock Trial



**Justice Jonathan Harris, Co-Chair**

The High Court  
Hong Kong



**Justice Paul Heath, Co-Chair** ([Bio](#))

High Court of New Zealand  
Auckland, New Zealand

Mock joint-hearing in High Court in London and the Southern District of New York

## Judges:



**Hon. Shelley Chapman** ([Bio](#))

U.S. Bankruptcy Court  
New York, New York



**Mr Justice Richard Snowden** ([Bio](#))

High Court of Justice, England & Wales  
London, England

## Attorneys:



**James Bromley** ([Bio](#))

Cleary, Gottlieb Steen & Hamilton  
New York, New York



**Robert Miles** ([Bio](#))

4 Stone Buildings  
London, England



**Antony Zacaroli, Q.C.** ([Bio](#))

South Square Chambers  
London, England

12:30 – 12:45

## III Prize in International Insolvency Studies



**Prof. Hon. Samuel L. Bufford and  
Prof. Christopher Paulus**

Presenters of the III Prizes in  
International Studies

## Gold Medal Winner:

**Simin Gao**, Tsinghua University, School of Law

[The U.S. Reorganization Regime in the Chinese Mirror: Legal Transplantation and Obstructed Efficiency](#)

## Silver Medal Winner:

**Aurelio Gurrea-Martínez**, Harvard Law School

[The Avoidance of Pre-Bankruptcy Transactions: An Economic and Comparative Approach](#)

## Bronze Medal Winner:

**Lynette Janssen**, Leiden University

[Bail-in From an Insolvency Law Perspective](#)

12:45 – 14:00

## Lunch

Grand Ballroom Foyer

13:30 – 17:00

## Optional Tea at The Ritz

Meet in the lobby of the Rosewood at 13:30 for bus transportation \$150 per person, maximum 54 participants. (see details on pages 16-18)

14:00 – 14:15

## New York 2018!



**Andrew Dietderich** ([Bio](#))

Sullivan & Cromwell, LLP  
New York, New York



**James Bromley** ([Bio](#))

Cleary, Gottlieb Steen & Hamilton  
New York, New York

# Conference Schedule

Tuesday, June 20, 2017 (cont.)

14:15 – 15:30

## The Future Work of UNCITRAL



**Professor Ignacio Tirado, Moderator** ([Bio](#))

University of Madrid  
Madrid Spain



**Jenny Clift, Guest Speaker** ([Bio](#))

UNCITRAL  
Vienna, Austria  
[UNCITRAL and insolvency law: an introduction](#)



**Professor Sam Bufford** ([Bio](#))

Keystone, Colorado  
[III International Arbitration & International Insolvency Regimes](#)



**Andrew Dietderich** ([Bio](#))

Sullivan & Cromwell, LLP  
New York, New York



**Thomas Gaa** ([Bio](#))

Bialson, Bergen & Schwab  
Palo Alto, California  
[Cross-Border IP Licenses and Insolvency Risk](#)

Jenny Clift, a Senior Legal Officer at UNCITRAL will talk about the latest developments and in particular UNCITRAL's 20 year forward plan, which will be the subject of a major congress in July 2017. Additionally, this session will be an opportunity for a number of brief presentations from III members who have contributed to key areas of work at UNCITRAL.



15:30 – 16:00

## Break

16:00 – 17:15

## Restructuring & Insolvency Tools – International Law Reform and Evolution



**Robert van Galen, Co-Chair** ([Bio](#))

Nauta Dutilh  
Amsterdam, The Netherlands



**Professor Rosalind Mason, Co-Chair** ([Bio](#))

Queensland University of Technology  
Brisbane, Australia



**Justice Vinodh Coomaraswamy** ([Bio](#))

High Court  
Singapore



**Jingtao Liu**

Beijing Zhong Lun Law Firm  
Beijing, China



**Justice Daniel Carnio Costa** ([Bio](#))

São Paulo State Court of Justice  
São Paulo, Brazil



**Shinichiro Abe** ([Bio](#))

Kasumigaseki International  
Tokyo, Japan



**Steven Kargman, Discussant** ([Bio](#))

Kargman & Associates  
New York, New York

Panel discussion on developing themes in international law reform and evolution in new (and existing) jurisdictions with focus on U.S, U.K, Asia (Singapore and India), including discussion of proposed reform in jurisdictions and newly introduced regimes such as India and views on effectiveness/challenges.

# Conference Schedule

## Tuesday, June 20, 2017 *(cont.)*

17:15 – 17:30

### **The Year in Review and Looking Ahead to Next Year**



**Alan Bloom**

Ernst & Young  
London, England

17:30 – 18:30

### **Closing Reception for All Delegates and Their Guests**

*Grand Ballroom Foyer*

19:00 – 21:00

### **Leadership & Sponsor Dinner**

*Exclusively for Titanium, Diamond, Platinum, Gold sponsors and Board of Directors*

*The Private Room at The Ivy, 1-5 West Street, London WC2H 9NQ, Meet in lobby of Rosewood at 18:45 for bus transportation. Maximum 60 participants (The entrée will be fish for the group, but vegetarian available).*

18:30 – 22:30

### **III NextGen Closing Dinner**

*(Ticketed Event. NextGen Guests are Welcome)*

[Gordon Ramsay Restaurant](#): *Heddon Street Kitchen, 3-9 Heddon Street, London. Meet in the Rosewood Hotel Lobby at 18:15. The restaurant is within walking distance of the Rosewood.*

The NextGens and their guests will enjoy an evening at Gordon Ramsay's Heddon Street Kitchen located just off Regent's Street, in the heart of West End London. Heddon Kitchen is a stylish restaurant set over two floors. The NextGens will enjoy a classic British and European cuisine in the heart of London.

*Dress Attire: Casual USD \$125 per person, maximum 95 participants.*

## Wednesday, June 21, 2017

08:00 – 10:00

### **III Board of Directors Meeting**

*Salons 3 – 5 (Breakfast will be available)*

10:15 – 19:30

### **Optional trip to Royal Ascot Race Meeting**

*Meet in the lobby of the Rosewood hotel at 10:15 for bus transportation. Suit and tie required for men, dress or pantsuit for women. Don't forget your hats, ladies! \$525 per person, maximum 50 participants. (see details on pages 16-18)*

Click [here](#) for registration



# Optional Tour Details:

## Saturday, June 17, 2017

11:15 – 14:00

### **Lunch Cruise to Greenwich and Back**

Enjoy a lunch cruise with Ill delegates and guests through the heart of the city.

*Meet in lobby of the Rosewood Hotel at 11:15 for bus transportation to dock.*

*\$150 per person, maximum 60 participants.*

## Sunday, June 18, 2017

10:00 – 15:15

### **Guided Tour of the British Museum and Afternoon Tea at The Montague on the Gardens**

Founded in 1753, the British Museum's remarkable collection spans over two million years of human history and culture and houses over 8 million artefacts. World-famous objects such as the Rosetta Stone, Parthenon sculptures, and Egyptian mummies can be found here. Following a private guided tour, guests will be able to indulge in an elegant afternoon tea at The Montague on the Gardens. With seating on the Herb Decking overlooking the Bedford Gardens, the Montague Afternoon Tea showcases the finest in British ingredients served in a sophisticated and tranquil fashion. Meet in lobby of Rosewood Hotel at 10:00 for bus transportation to museum. *\$125 per person, maximum 55 participants.*

19:00 – 23:00

### **Opening Reception and Dinner at Tate Modern**

We are pleased to announce that the Blavatnik Building Levels 4 and 6 of the world famous Tate Modern Museum has been reserved exclusively for Ill members and delegates on Sunday, June 18, with many thanks to EY for their support in the arrangements. Attendees will be able to view the Blavatnik Building Level 4 exhibits. Tate Modern houses international Contemporary and Modern Art. Tate Modern is one of the largest museums of modern and contemporary art in the world. It is Britain's national museum of modern and contemporary art from around the world and is housed in the former Bankside Power Station on the banks of the Thames. The awe-inspiring Turbine Hall runs the length of the entire building and you can see amazing work for free by artists such as Cézanne, Bonnard, Matisse, Picasso, Rothko, Dalí, Pollock, Warhol and Bourgeois. If you would like to view the rest of the museum before the reception, there is no fee, but the museum will be closed from 18:00-19:00 to allow set up time for our event, but you may either explore the beautiful surrounding area or the museum has told us the Terrace Bar in the Blavatnik Building will be open for refreshments from 18:00-19:00.

Tate is a 30 minute walk from the hotels, but a very nice walk past Lincoln's Inn, down the Strand to St. Paul's and a foot-bridge over the River Thames to the gallery. Please use the Blavatnik Entrance when you arrive for the reception. Otherwise please meet in the lobby of the Rosewood hotel at 18:45 for bus transportation. Bus transportation will be provided after the dinner back to the Rosewood beginning at 22:00.

*Ill members \$175/\$87 judicial and academics, Non-members \$200, maximum 250 participants.*

## Monday, June 19, 2017

08:15 – 16:45

### **Behind the Scenes Tour of Hampton Court Palace**

*Includes lunch at Gaucho Restaurant in the leafy suburb of Richmond Upon Thames*

The iconic palace of King Henry VIII's reign, Hampton Court was the former King's favourite residence and its exciting history is still evident today. Guests will be invited to step behind the scenes with private guided 'Grace and Favour' and 'Rooftops' tours. Taking in the cloisters, courtyards and abandoned rooms not usually accessible to the public as well as an incredible opportunity to get up on the roof of the palace, these tours offer an experience like no other! Some leisure time in the formal gardens will follow, then a relaxed lunch in the leafy suburb of Richmond Upon Thames at Gaucho restaurant, before returning to central London.

*Meet in the lobby of the Rosewood hotel at 08:15 for bus transportation.*

*\$220 per person, maximum 30 participants.*

09:15 – 13:00

### **Secrets of Westminster Tour**

*(no lunch provided)*

The official coronation church of the British monarchy since the 11th century and more recently the venue for Kate and William's wedding, Westminster Abbey is an outstanding example of gothic architecture. Just a short walk from the Thames, Westminster Abbey is a must-see and significant building in British history. Enjoy a two hour guided tour of this UNESCO World Heritage Site, learn of the secrets, scandal and celebrations that make Westminster Abbey the great destination it is today. Take in the Abbey, the gardens and the cloisters with an expert guide offering insight to the notable features of the site. Walk in the footsteps of kings and queens before, enjoying some free time in the Westminster area.

*Meet in the lobby of the Rosewood hotel at 09:15 for bus transportation.*

*\$80 per person, maximum 30 participants.*

## Optional Tour Details:

### Monday, June 19, 2017 *(cont.)*

18:30 – 23:00

#### **Legendary Dinner and Presentation of Outstanding Service and Founders Awards at Middle Temple**

Delegates and their guests are invited to a magnificent Legendary Dinner at Middle Temple. During this time the National Youth Theatre of Great Britain will perform extracts from Shakespeare's Twelfth Night, first performed before Queen Elizabeth I in 1602 in this very Hall. The Middle Temple and the other three Inns of Court were established in the middle of the 14th century. Middle Temple Hall, where dinner will be served, is probably the finest example of an Elizabethan Hall in London. *\$250 per person (\$125 judicial/academic/nextgen)*

*15 minute walk, but bus transportation provided beginning at 18:00 from the lobby of the Rosewood hotel.*

*Everyone else make their way over on their own.*

*Maximum 350 people*

Note: the entrée served will be beef, but vegetarian and other dietary requests will be accommodated.

### Tuesday, June 20, 2017

08:45 – 13:30

#### **Optional Tower of London Tour**

First built in 1078 by William the Conqueror, London tower was the palace, armory, treasury, prison as well as the house of Royal Jewels. Old stories and rumors are still walking with the ravens in this castle. Enjoy a private tour through various buildings including the White Tower and Crown Jewels.

*Meet in the lobby of the Rosewood at 08:45 for bus transportation. \$30 per person, maximum 54 participants.*

13:30 – 17:00

#### **Optional Tea at The Ritz**

A quintessential British experience! Guests can enjoy an extensive selection of 18 different types of loose leaf tea after a reception drink at the Burlington room with its splendid and elegant interior. Indulge in finely cut sandwiches with classic fillings together with freshly baked scones with strawberry preserve and clotted Devonshire cream, followed by a delectable selection of afternoon tea cakes and pastries.

*Meet in the lobby of the Rosewood at 13:30 for bus transportation. \$135 per person, maximum 54 participants.*

### Wednesday, June 21, 2017

10:15 – 19:30

#### **Royal Ascot Race Meeting**

London's most fashionable event and one of the world's most famous horse racing meetings. Includes a 3 course lunch, complimentary bar and afternoon tea and viewing from the Queen Anne enclosure.

Experience the most fashionable event in London's sporting calendar and one of the world's most famous horse race meetings at Royal Ascot. Located an hour and a half from central London, Britain's most popular race meeting is the place to see and be seen for high society, royal watchers, fun seekers and horse-racing enthusiasts alike. Founded by Queen Anne in 1711 and steeped in tradition, heritage and pageantry, Royal Ascot is attended by members of the Royal Family, including the Queen herself. Royal Ascot features a daily horse-drawn procession from Windsor Castle to Ascot Racecourse led by the royal carriage. Today - enjoy a day of elegant hospitality at the Royal Ascot Pavilion overlooking the Plaza lawns and track. A three course lunch, prosecco reception, complimentary bar and afternoon tea all await for a truly British horse racing experience.

*Meet in the lobby of the Rosewood hotel at 10:15 for bus transportation.*

*Suit and tie required for men, dress or pantsuit for women.*

*Don't forget your hats, ladies!*

*\$525 per person, maximum 50 participants.*



Save the Date

**International Insolvency  
Institute's**

18<sup>th</sup> Annual

International Insolvency Conference

Sept. 23–25, 2018  
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# III London Conference Registration

The International Insolvency Institute will present its Seventeenth Annual Conference in London, England on June 18 to 20, 2017. The III London Conference will feature reports and analyses of the most important current international insolvency issues and controversies described by speakers who are recognized as preeminent in their field from countries around the world. **For your convenience please click [here](#) to register online.**

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## REGISTRATION

Name: \_\_\_\_\_

Firm: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email: \_\_\_\_\_

Names of all Attendees and Guests (for nametags): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Dietary Restrictions:  Kosher  Vegan  
 Vegetarian  Other \_\_\_\_\_

Note: Beef is being served for the Legendary Dinner.

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## CONFERENCE REGISTRATION

<b>Rates:</b>	<b>Early Bird</b> (by April 14)	<b>After April 14</b>	
Members	USD \$ 1,500	USD \$1,700	\$ _____
Non-Members	USD \$ 1,700	USD \$1,800	\$ _____
Academics	USD \$ 650	USD \$ 650	\$ _____
NextGen	USD \$ 1,300	USD \$1,300	\$ _____
NextGen Academics	USD \$ 975	USD \$ 975	\$ _____
Full-time serving Judges	Waived	Waived	\$ _____

3 or more delegates from one firm, qualify for 15% discount off the basic registration fee. Contact Shari Bedker at [sbedker@iiglobal.org](mailto:sbedker@iiglobal.org) for additional information. **Click [here](#) for online registration.**

## Optional Events

### III NEXTGEN SIGHTSEEING LUNCH AND CRUISE

Saturday, June 17, 2017, 09:00 – 16:00

(Limit 80 participants)

USD \$125 x \_\_\_\_\_ = \_\_\_\_\_

### LUNCH CRUISE TO GREENWICH AND BACK

Saturday, June 17, 2017, 11:15 – 14:00

(Limit 60 participants)

USD \$150 x \_\_\_\_\_ = \_\_\_\_\_

### GUIDED TOUR OF THE BRITISH MUSEUM AND AFTERNOON TEA AT THE MONTAGUE ON THE GARDENS

Sunday, June 18, 2017, 10:00 – 15:15

(Limit 55 participants)

USD \$125 x \_\_\_\_\_ = \_\_\_\_\_

### III NEXTGEN WELCOME DINNER

Sunday, June 18, 2017, 20:00 – 22:30

(Limit 75 participants)

USD \$125 x \_\_\_\_\_ = \_\_\_\_\_

### OPENING RECEPTION AND DINNER AT TATE MODERN

Sunday, June 18, 2017, 19:00 – 23:00 (Limit 250 participants)

III Members USD \$175 x \_\_\_\_\_ = \_\_\_\_\_

Judicial/Academic USD \$87 x \_\_\_\_\_ = \_\_\_\_\_

III Non-Members USD \$200 x \_\_\_\_\_ = \_\_\_\_\_

### BEHIND THE SCENES TOUR OF HAMPTON COURT PALACE

Monday, June 19, 2017, 08:30 – 16:45

(Limit 30 participants)

USD \$220 x \_\_\_\_\_ = \_\_\_\_\_

### SECRETS OF WESTMINSTER TOUR

Monday, June 19, 2017, 09:45 – 13:00

(Limit 30 participants)

USD \$80 x \_\_\_\_\_ = \_\_\_\_\_

### LEGENDARY DINNER AT MIDDLE TEMPLE

Monday, June 19, 2017, 18:00 – 23:00

(Limit 350 participants)

III Members USD \$250 x \_\_\_\_\_ = \_\_\_\_\_

Judicial/Academic/NextGen USD \$125 x \_\_\_\_\_ = \_\_\_\_\_

### OPTIONAL III TOWER OF LONDON TOUR

Tuesday, June 20, 2017, 8:45 – 13:30

(Limit 54 participants)

USD \$30 x \_\_\_\_\_ = \_\_\_\_\_

### OPTIONAL III TEA AT THE RITZ

Tuesday, June 20, 2017, 13:30 – 17:00

(Limit 54 participants)

USD \$135 x \_\_\_\_\_ = \_\_\_\_\_

### III NEXTGEN CLOSING DINNER

Tuesday, June 20, 2017, 18:30 – 22:30

(Limit 95 participants)

USD \$125 x \_\_\_\_\_ = \_\_\_\_\_

### TRIP TO ROYAL ASCOT RACE MEETING

Wednesday, June 21, 2017, 10:30 – 19:30

(Limit 50 participants)

USD \$525 x \_\_\_\_\_ = \_\_\_\_\_

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The International Insolvency Institute will apply for CLE credit in the U.S. and provide a certificate of attendance for other jurisdictions.

Please list the US states for which you require CLE credit: \_\_\_\_\_

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Contact Shari Bedker, [sbedker@iiiglobal.org](mailto:sbedker@iiiglobal.org) or her assistant, Autumn Guckert, [aguckert@iiiglobal.org](mailto:aguckert@iiiglobal.org) if you have any questions.

Your registration includes Conference attendance for both days, continental breakfast and lunch both days, all Conference materials, the closing reception and coffee and refreshment breaks during the Conference.

**CANCELLATION POLICY** Refunds will be available for cancellations if written notice is received by June 9, 2017 at 17:00 (Eastern Time). No refunds will be honored after June 9, but substitutions will be allowed.

*The Institute is a non-profit international association dedicated to improving international insolvency systems and procedures. We appreciate everyone's interest and support for the Institute's projects and activities.*

Click [here](#) for registration

June 20, 2017 5:42 AM